

# Raymond H. Lemisch

#### **Partner**

Bankruptcy & Restructuring | Litigation

Wilmington, DE | Philadelphia, PA | New York, NY

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# **Biography**

Ray has represented clients for over 30 years in matters relating to bankruptcy and insolvency, litigation and general business issues. He has substantial experience assisting healthy businesses as well as financially challenged business navigate their paths forward. He has represented high net worth individuals through complicated business transactions and contractual negotiations, as well as representing business entities in out of court restructurings.

Ray has represented constituencies on all sides of insolvency proceedings including unsecured creditors' committees, equity security holders' committees, debtors in Chapter 11 bankruptcy proceedings, landlords, Chapter 11 and Chapter 7 trustees, post confirmation Trustees and buyers of assets. He also has an active transaction practice in which he represents both buyers and sellers of businesses and businesses seeking equity or debt financing.

In addition to maintaining a robust business and insolvency practice, Ray also speaks on corporate law as well as business reorganization topics and is the co-author of the "Appointment of the Committee and Retention/Compensation of Professionals" chapter of *Representing The Creditors' Committee, A Guide for Practitioners*, a publication from the American Bankruptcy Institute. Ray also volunteers pro bono for the Homeless Advocacy Project (HAP) and is on the Board of Directors of Consumer Bankruptcy Assistance Project (CBAP).

#### **Education**

Boston University School of Law, J.D.

- G. Joseph Tauro Scholar
- · First Year Moot Court Board

Haverford College, B.A.

### **Admissions**

Delaware

Pennsylvania

New York

New Jersey

Connecticut

# **Memberships**

Member, Delaware Bar Association

Member, Philadelphia Bar Association

Member, American Bankruptcy Institute

Member, Eastern District of Pennsylvania Bankruptcy Conference

Member, Board of Directors, Consumer Bankruptcy Assistance Project (CBAP)

Co-Chair, Philadelphia Bar Association Small Business Committee

#### **Awards & Honors**

Martindale-Hubbell "AV Preeminent" rated

Named to "The Best Lawyers in America" for Bankruptcy law in Delaware by *Best Lawyers* (2010-2020)

Named to the "Pennsylvania Super Lawyers" list by Thomson Reuters for Bankruptcy (2012-2020)\*

Named to the "Delaware Super Lawyers" list by Thomson Reuters for Bankruptcy (2011)

\*Awards Methodology

# **News & Events**

Presenter, "Navigating Uncertain Finances: Non-Bankruptcy and Pre-Bankruptcy Planning Alternatives for Small Businesses" webinar, Gibbel Kraybill & Hess LLP, May 12, 2020