

The Honorable:	MARY F. WALRATH
Chapter 7	
Location:	Court Room 4, 5th FL
Hearing Date:	<u>04/16/2025</u>
Hearing Time:	<u>2:00 PM</u>
Response Date:	<u>04/08/2025</u>

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: BMT-NW ACQUISITION, LLC	§	Case No. 14-10302-MFW
	§	
	§	
	§	
Debtor(s)		

**NOTICE OF TRUSTEE'S FINAL REPORT AND
APPLICATIONS FOR COMPENSATION
AND DEADLINE TO OBJECT (NFR)**

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that Charles A. Stanziale, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

United States Courthouse
824 Market St N
3rd Floor
Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 20 days from the mailing of this notice, together with a request for a hearing and serve a copy of both upon the trustee, any party whose application is being challenged and the United States Trustee. If no objections are filed, the Court will act on the fee applications and the trustee may pay dividends pursuant to FRBP 3009 without further order of the Court.

Date Mailed: 03/20/2025

By: /s/ Charles A. Stanziale

Ch. 7 Trustee

Charles A. Stanziale
100 Passaic Ave.
Suite 310
Fairfield, NJ 07004
(201) 306-0066
cstanziale@chas-law.com

The Honorable: MARY F. WALRATH
 Chapter 7
 Location: Court Room 4, 5th FL
 Hearing Date: 04/16/2025
 Hearing Time: 2:00 PM
 Response Date: 04/08/2025

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF DELAWARE**

In re: BMT-NW ACQUISITION, LLC

§ Case No. 14-10302-MFW
 §
 §
 §
 §

Debtor(s)

**SUMMARY OF TRUSTEE'S FINAL REPORT
 AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of: \$ 1,497,503.87
and approved disbursements of: \$ 1,254,791.29
leaving a balance on hand of¹: \$ 242,712.58

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4 -1	THE PRIVATEBANK AND TRUST COMPANY	5,499,677.22	950,000.00	950,000.00	0.00
27 -1	THE PORT OF GRAYS HARBOR	1,289,880.23	44,000.00	44,000.00	0.00

Total to be paid to secured creditors: \$ 0.00
 Remaining balance: \$ 242,712.58

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - CHARLES A. STANZIALE	68,175.12	0.00	40,300.25

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Attorney for Trustee Fees - McCARTER & ENGLISH, LLP	200,000.00	200,000.00	0.00
Attorney for Trustee, Expenses - McCARTER & ENGLISH, LLP	0.00	0.00	0.00
Bond Payments - International Sureties, Ltd.	407.03	407.03	0.00
Attorney for Trustee Fees - McCARTER & ENGLISH, LLP-Cont.	64,395.83	0.00	38,066.21
Attorney for Trustee Fees (Other Firm) - CIARDI, CIARDI & ASTIN	5,552.75	5,552.75	0.00
Attorney for Trustee Expenses (Other Firm) - CIARDI, CIARDI & ASTIN	239.36	239.36	0.00
Accountant for Trustee Fees (Other Firm) - CROWE, LLP	276,743.00	0.00	163,590.66
Accountant for Trustee Expenses (Other Firm) - CROWE, LLP	1,277.99	0.00	755.46

Total to be paid for chapter 7 administrative expenses: \$ 242,712.58
 Remaining balance: \$ 0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00
 Remaining balance: \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$21,373.35 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
29 -1	GRAYS HARBOR COUNTY	21,373.35	0.00	0.00

Total to be paid for priority claims: \$ 0.00
 Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$5,276,719.29 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.4 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1 -1	INTREPID INDUSTRIES INC.	4,890.17	0.00	0.00
2 -1	CAIN BOLT & GASKET INC.	5,517.38	0.00	0.00
3 -1	GASKET PACKING SEAL SUPPLY CO.	5,011.53	0.00	0.00
4U--1	THE PRIVATEBANK AND TRUST COMPANY	4,549,677.22	0.00	0.00
5 -1	VALLEY NUT & BOLT CO INC.	37,860.67	0.00	0.00
6 -1	BAYVIEW REDI-MIX, INC.	1,328.76	0.00	0.00
7 -1	FINE LINE INDUSTRIAL PRODUCTS, INC	1,817.49	0.00	0.00
8 -1	CARBOLINE COMPANY	14,022.05	0.00	0.00
9 -1	A-1 RENTALS	4,186.33	0.00	0.00
10 -1	FASTENAL COMPANY	999.45	0.00	0.00
11 -1	L.G. ISAACSON CO., INC.	2,226.76	0.00	0.00
12 -1	RMM GLOBAL, INC.	2,330.00	0.00	0.00
13 -1	TANK PRODUCTS, INC.	6,135.76	0.00	0.00
14 -1	OLD DOMINION FREIGHT LINE	986.36	0.00	0.00
15 -1	GRAYS HARBOR PUD	12,241.66	12,241.66	0.00
16 -1	ROBERTSON GRATING PRODUCTS, INC.	38,638.00	0.00	0.00
17 -1	THE HARTFORD STEAM BOILER	1,624.22	0.00	0.00
18 -1	METEX CONSULTING INC.	5,457.00	0.00	0.00
19 -1	METRO OVERHEAD DOOR INC.	8,701.00	0.00	0.00
20 -1	HB PORTABLES	373.56	0.00	0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
21 -1	WALKER SPECIALTY CONSTRUCTION, INC.	94,219.81	0.00	0.00
22 -1	NORTHWEST STEEL & PIPE, INC.	169,218.79	0.00	0.00
23 -1	STATE OF WASHINGTON, DEPARTMENT OF ECOLOGY	165,353.95	0.00	0.00
24 -1	ROLLED ALLOYS	99,669.90	0.00	0.00
25 -1	EVRAZ INC. NA CANADA	35,099.78	0.00	0.00
30 -1	GRAYS HARBOR PUD	9,131.69	9,131.69	0.00

Total to be paid for timely general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$11,079,085.31 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
26 -1	BROAD STREET TANK HOLDINGS CO., INC.	9,609,013.00	0.00	0.00
27U--1	THE PORT OF GRAYS HARBOR	1,245,880.23	0.00	0.00
28 -1	HAMER ELECTRIC, INC.	224,192.08	0.00	0.00

Total to be paid for tardily filed general unsecured claims: \$ 0.00
 Remaining balance: \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

None

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00
 Remaining balance: \$ 0.00

Charles A. Stanziale: /s/ Charles A. Stanziale
 Ch. 7 Trustee

Charles A. Stanziale
 100 Passaic Ave.
 Suite 310
 Fairfield, NJ 07004
 (201) 306-0066
 cstanziale@chas-law.com

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.