UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: HMR FOODS HOLDING LP	§	Case No. 16-11540-JTD
aka Handmade Real Foods	§	
Huxtable's Kitchen, Fresh Selections	§	
ebtor(s) Simmering Soup Kitchen, Pasta Kitchen	§	

NOTICE OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P.2002(a)(6) and 2002(f)(8), please take notice that Alfred T. Giuliano, Trustee (DE) ______, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

824 Market Street, 3rd Floor Wilmington, DE 19801

Any person wishing to object to any fee application that has not already been approved or to the Final Report, must file a written objection within 21 days from the mailing of this notice, serve a copy of the objections upon the trustee, any party whose application is being challenged and the United States Trustee. A hearing on the fee applications and any objection to the Final Report will be held at 01:00PM on 02/26/2025 in Courtroom 5, United States Courthouse, 824 North Market Street, 5th Floor

Wilmington, DE 19801.

If no objections are filed, upon entry of an order on the fee applications, the trustee may pay dividends pursuant to <u>FRBP 3009</u> without further order of the Court.

Date Mailed:	01/27/2025	By:	/s/ Alfred T. Giuliano	
		J		Trustee

Alfred T. Giuliano, Trustee (DE) 2301 E. Evesham Road Pavilion 800, Suite 210 Voorhees, NJ 08043 (856) 767-3000

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

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SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

Balance on hand: \$ 437,275.22

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
16	Hardies Fruit & Vegetable Co., LP	66,826.15	0.00	0.00	0.00
20	Country Fresh, LLC	0.00	0.00	0.00	0.00
20 -2	Country Fresh, LLC	0.00	0.00	0.00	0.00
20 -3	Country Fresh, LLC	186,373.92	0.00	0.00	0.00
23	C. H. Belt and Associates	36,162.13	0.00	0.00	0.00
24	MCK Enterprises Inc. dba Valley Spuds	77,432.14	0.00	0.00	0.00
25	Victoria Pacific Trading Corp.	26,406.68	0.00	0.00	0.00
26	Delta Space Corp. dba Continental Processors	263,698.41	0.00	0.00	0.00
27	JC Picciotto Inc. dba Julias Produce	139,471.20	0.00	0.00	0.00
31	Del Monte Fresh Produce, N.A., Inc.	37,751.91	0.00	0.00	0.00
BMO	Bank of Montreal	0.00	1,263,728.51	1,263,728.51	0.00

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under <u>11 U.S.C. § 326(a)</u> on account of the disbursement of the additional interest.

Case 16-11540-JTD Doc 663 Filed 01/27/25 Page 3 of 6

Total to be paid to secured creditors: \$\) 0.00
Remaining balance: \$\) 437,275.22

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - A. T. Giuliano, P.C.	121,215.53	0.00	121,215.53
Trustee, Expenses - A. T. Giuliano, P.C.	52.72	0.00	52.72
Attorney for Trustee, Fees - Flaster Greenberg P.C.	0.00	0.00	0.00
Attorney for Trustee, Expenses - Flaster Greenberg P.C.	0.00	0.00	0.00
Accountant for Trustee, Fees - Giuliano, Miller & Co., LLC	352,154.05	344,159.40	7,994.65
Accountant for Trustee, Expenses - Giuliano, Miller & Co., LLC	6,415.13	6,352.30	62.83
Charges, U.S. Bankruptcy Court	350.00	0.00	350.00
Other Fees: G. S. MacLeod Associates, Inc.	0.00	0.00	0.00
Other Expenses: Cruz v. HMR QSF	431,000.00	431,000.00	0.00
Attorney for Trustee Fees - Fox Rothschild LLP	771,017.43	738,481.21	32,536.22
Attorney for Trustee Expenses - Fox Rothschild LLP	24,599.13	24,014.15	584.98
Other Expenses: International Sureties, Ltd	4,209.12	4,209.12	0.00
Other Expenses: Reliant Energy Retail Services, LLC	0.00	0.00	0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	*
None			

Case 16-11540-JTD Doc 663 Filed 01/27/25 Page 4 of 6

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$800.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	-	*
2P	White Toque Inc.	0.00	0.00	0.00
4	California Franchise Tax Board	0.00	0.00	0.00
8	California Franchise Tax Board	800.00	0.00	800.00
18P	Aida Rivera	0.00	0.00	0.00
28P	Beth Fitzsimmons	0.00	0.00	0.00
28P	Beth Fitzsimmons	0.00	0.00	0.00

Total to be paid for priority claims: \$\\ 800.00\$

Remaining balance: \$\\ 273,678.29\$

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 13,168,900.03 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 2.1 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	•	*
1	Burris Logistics	0.00	0.00	0.00
2U	White Toque Inc.	7,642.80	0.00	158.84
3	Coast to Coast Computer Products	0.00	0.00	0.00
5	Drew Pallet Co., Inc	0.00	0.00	0.00
6	Benesch, Friedlander, Coplan et al.	0.00	0.00	0.00
7	Brian Leatart	0.00	0.00	0.00
9	Gordon Food Service, Inc.	0.00	0.00	0.00
10	Advanced Color Graphics, Inc.	0.00	0.00	0.00
11	Kikkoman Sales USA, Inc.	0.00	0.00	0.00
12	Hidden Villa	0.00	0.00	0.00
13	Brian M. Greene	0.00	0.00	0.00

Case 16-11540-JTD Doc 663 Filed 01/27/25 Page 5 of 6

14	Tampico Spice	0.00	0.00	0.00
15	Bonollo Provisions Co., Inc.	0.00	0.00	0.00
17	Texas Department of Licensing & Regulation	375.00	0.00	7.79
18U	Aida Rivera	0.00	0.00	0.00
19	Moncrief Properties, LLC	94,385.24	0.00	1,961.53
21	Premium Assignment Corporation II	0.00	0.00	0.00
21 -2	Premium Assignment Corporation II	35,252.22	0.00	732.62
22U	Reliant Energy Retail Services, LLC	11,791.07	0.00	245.04
28U	Beth Fitzsimmons	0.00	0.00	0.00
BMO	Bank of Montreal	13,019,453.70	0.00	270,572.47

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	,	1
29	Rosa Diaz	0.00	0.00	0.00
30	Metropolitan Life Insurance Company	0.00	0.00	0.00

Total to be paid for tardy general unsecured claims: \$ 0.00

Remaining balance: \$ 0.00

Case 16-11540-JTD Doc 663 Filed 01/27/25 Page 6 of 6

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 21,153.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	2	1
33	David D'Amore	21,153.00	0.00	0.00

Total to be paid for subordinated	claims: \$	0.00
Remaining balance:	\$	0.00

Prepared By: /s/Alfred T. Giuliano, Trustee (DE)

Trustee

Alfred T. Giuliano, Trustee (DE) 2301 E. Evesham Road Pavilion 800, Suite 210 Voorhees, NJ 08043 (856) 767-3000

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption <u>5 C.F.R. §1320.4(a)(2)</u> applies.